

02/28/02  
10658 U.S. PTO

3-4-2  
**NON-PROVISIONAL  
UTILITY PATENT APPLICATION  
TRANSMITTAL - 37 CFR 1.53(b)**

~~M~~ Duplicate  
(check, if applicable)

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10/086924  
10658 U.S. PTO  
02/28/02

Assistant Commissioner for Patents  
**BOX PATENT APPLICATION**  
Washington, DC 20231

Attorney Docket No. 10717-1U  
First Named Inventor: John J. Koresko, Jr.  
Express Mail Label No. EL399090413US  
Total Pages of Transmittal Form: 2

Transmitted herewith for filing is the non-provisional utility patent application entitled:

**SYSTEM AND METHOD FOR CREATING A DEFINED BENEFIT PENSION PLAN  
FUNDED WITH A VARIABLE LIFE INSURANCE POLICY AND/OR A VARIABLE  
ANNUITY POLICY**

which is an **Original**.

☒ This non-provisional patent application is based on Provisional Patent Application  
No. 60/296,173 filed June 6, 2001.

Enclosed are:

- ☒ Specification (including Abstract) and claims: 35 pages.
- ☒ Newly executed Declaration (original).
- ☒ 5 sheets of drawings (informal).
- ☒ Information Disclosure Statement, PTO/SB/08/A, and eight (8) cited references.

The filing fee is calculated as follows:

			SMALL ENTITY			LARGE ENTITY	
CLAIMS	NO. FILED	NO. EXTRA	BASIC FEE: \$370			BASIC FEE: \$740	
Total	36 - 20 =	16	X9	\$144.00	OR	X18	\$-0-
Independent	12 - 3 =	9	X42	\$378.00	OR	X84	\$-0-
Multiple Dependent Claims Present			\$140	\$-0-	OR	\$280	\$-0-
			<b>TOTAL</b>	<b>\$892.00</b>	OR	<b>TOTAL</b>	<b>\$-0-</b>

☒ A check in the amount of \$892.00 to cover the filing fee is enclosed.

☒ The Commissioner is hereby authorized to charge and/or credit **Deposit Account No. 50-1017 (Billing No. 210717.0002)** as noted below. A duplicate copy of this sheet is enclosed.

- ☒ Any overpayments or deficiencies in the above-calculated fee.
- ☒ Any additional fees required under 37 C.F.R. § 1.16 and § 1.17.
- ☒ In the event that a Petition for Extension of Time is required during the prosecution of this application, but not submitted, please charge any extension fee under 37 C.F.R. § 1.136(a) to our Deposit Account noted above.

**CORRESPONDENCE ADDRESS:**

February 28, 2002 By: Clark Jablon  
(Date)

**CLARK A. JABLON**

Registration No. 35,039

**AKIN, GUMP, STRAUSS, HAUER & FELD, L.L.P.**

One Commerce Square

2005 Market Street - Suite 2200

Philadelphia, PA 19103

Telephone: 215-965-1200

**Direct Dial: 215-965-1293**

Facsimile: 215-965-1210

E-Mail: [cjablon@akingump.com](mailto:cjablon@akingump.com)

☒ Customer Number or Bar Code Label: **000570**

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Enclosures

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